



BKJ & ASSOCIATES

COMPANY SECRETARIES

201, Abhinash Mansion, 82, Joshi Road,
Karol Bagh, New Delhi - 110 005
Ph.: 011-45509454 M: +91-9871963556
E: bkjandassociates18@gmail.com

Date: 03/01/2026

To,

**The Board of Directors,
Cellcronic Technologies Limited**

Shop No. 1, Opp Newal Power House,
Petrol Pump, S.S. Kunjpura,
Karnal, Haryana, India 132023

AND

Indcap Advisors Private Limited
Suite# 1201, 12th Floor, Aurora
Waterfront,
GN 34/1, Sector V, Salt Lake City
Kolkata 700091,

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each
(the "Equity Shares") of Cellcronic Technologies Limited (the "Company" and
such offering, the "Offer")**

Dear Sir/Ma'am,

We BKJ & Associates, represented by its proprietor Bijay Kumar Jha, independent practicing Company Secretaries, holding a valid certificate of practice bearing peer review number 6238/2024, dated 14th November, 2024, valid till 30th November 2026 and ICSI unique identification number S2024DE997400 issued by The Institute of Company Secretaries of India, within the meaning of the provisions of the Companies Act, 2013 and rules framed thereunder, as amended read with the Company Secretaries Act, 1980, as amended, and any rules or regulations framed thereunder, which is valid as on date of this report and details of which is attached herewith as **Annexure A**.

We understand that the Company proposes to undertake an initial public offering of its Equity Shares. In connection with the Offer, the Company is required to file a draft red herring prospectus, red herring prospectus, and prospectus (collectively, the "**Offer Documents**") with the NSE EMERGE or SME platform of BSE ("**Stock Exchange**"), Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Delhi & Haryana, and other relevant regulatory/ statutory authorities, as may be applicable, prepared in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013 and the rules made thereunder, each as amended, ("**Companies Act**") and other applicable laws, on the basis of due diligence of its various corporate records. However, the Company is unable to trace certain corporate records for information that may be included in the Offer Documents.



We conducted online search with respect to the company law records, resolutions, registers, secretarial and other statutory records, regulatory forms, filings, deeds, returns and other documents ("Corporate Records") in relation to the disclosures in the Offer Documents of the Company filed with the RoC under the Companies Act, 2013 and rules made thereunder, since its incorporation on 06th June, 2019.

Based on our search and review, we are issuing a search report which covers specific corporate actions undertaken by the Company during the period starting from its incorporation till the date hereof.

For the purposes of issuing this report, we have carried out a search and inspection of the Corporate Records as provided by the Company officials in the following manner:

- (i) Physical search/inspection of the Corporate Records maintained by the Company at the Company's registered office at Shop No.1, Opp Newal Power House, Petrol Pump, S.S. Kunjpura, Karnal, Haryana, India 132023 and provided by its management;
- (ii) Online search of the electronic Corporate Records of the Company (CIN: U51900HR2019PLC080744) available in the digital records/database maintained on the Ministry of Corporate Affairs portal at www.mca.gov.in ("MCA Portal") as on the date of this report and vide challan number X99648990, UU0852446, UU1429703 and UU1796249 dated 17/04/2025, 17/04/2025, 27/10/2025 and 03/01/2026.
- (iii) Physical search/inspection of the Corporate Records of the Company (CIN: U51900HR2019PLC080744) as maintained at the office of the RoC and other designated premises as on the date of this report.

Basis on our in-depth search and inspection of the Corporate Records basis the procedure mentioned above, we enclose the following:

- (i) **Annexure B:** List of documents found at the Company Office or provided by the management/ representative of the Company.
- (ii) **Annexure C:** Summarising details of forms found during physical search/inspection at the RoC's office and other designated premises;
- (iii) **Annexure D:** Details of forms downloaded from the MCA Portal pursuant to search undertaken on such portal;
- (iv) **Annexure E:** List of documents not available with the RoC, accordingly alternate documents relied upon;
- (v) **Annexure F:** List of challans in relation to our application to search for the records maintained by the RoC; and
- (vi) **Annexure G:** List of the discrepancies in the filings with the RoC, accordingly corrective actions advised.

We confirm that, on inspection of the secretarial records, such as notice and minutes of the meetings of the Board, Committees and Shareholders, Statutory Registers i.e Register of Share Application and Allotment, Register of Member, Register of Directors & KMP, Register of Charges, Share Transfer Registers, Register of Fixed Assets and Share



Transfer Forms as an **Annexure B**. Further, the regulatory forms filed by the Company on dates stated in our search report, annexed as an **Annexure D**. Please see attached as **Annexure F**, the challans in relation to our application to search for the records maintained by RoC.

Further, in absence of availability of certain Corporate Records as specified under **Annexure E**, we have relied upon the alternate documents as mentioned under the relevant annexures, which are deemed to be adequate for the purposes of placing reliance and making disclosures in the Offer Documents.

Further, we hereby agree that the Book Running Lead Manager to the Offer, the legal counsels to the Company, appointed in connection with the Offer, may rely on the contents of this report (including the annexure hereto) for the purposes of the Offer. We hereby consent for this report being included for the records to be maintained by the Book Running Lead Managers in connection with the Offer.

We hereby consent to inclusion of our name, and have no objection to, the disclosure of this report or use of information from this report in any disclosure in the Offer Documents. We further consent to, and have no objection to, the disclosure of this report or use of information from this report or extracts of this report or providing reference to this report in any document/certificate that may be issued by any third party appointed in relation to the proposed Offer of the Company, for the purposes of making disclosures in the Offer Documents to be issued by the Company. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available to the public for inspection from date of the filing of the red herring prospectus until the bid/ Offer closing date including through online means on the website of the Company.

We hereby confirm that the information in this report, based on the documents available with the Ministry of Corporate Affairs, RoC office and the Company, we have conducted an independent search of the records of the Company and assumed that all information and/or documents given to us is/are authorized, genuine, accurate and exhaustive and have not made any attempts to authenticate any of the signatures affixed to any of them nor have we tried to verify if the photocopies provided to us were genuine. Our responsibility is to express our views on the available secretarial and statutory records according to the available information and explanation given to us by the Management of the Company are true, fair, complete, correct and accurate and there are no untrue statements or omissions which would render the contents of this report misleading in its form or context and will enable investors to make a well-informed decision. We further confirm that we are independent practicing company secretaries ("**PCS**") appointed by the Company with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of our profession.

Following are the particulars of the Company:

| | | | |
|----|-----------------------|---|---------------------------------|
| 1. | CIN | : | U51900HR2019PLC080744 |
| 2. | Company Name | : | CELLCRONIC TECHNOLOGIES LIMITED |
| 3. | Date of Incorporation | : | 06/06/2019 |



| | | | |
|----|---------------------------|---|---|
| 4. | Present Registered Office | : | Shop No.1, Opp Newal Power House, Petrol Pump, S.S. Kunjpura, Karnal, Haryana, India 132023 |
| 5. | Authorised Capital (Rs) | : | 12,00,00,000 |
| 6. | Paid up Capital (Rs) | : | 4,70,00,000 |
| 7. | Details of reports | : | Online |
| 8. | Company Status | : | Active |

We hereby authorize you to deliver this letter to SEBI, the Stock Exchanges, the RoC or any other governmental or any other statutory/ governmental/ regulatory authority as may be required and for the purpose of any defence that the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents.

Our views are not binding on any authority or Court, and so no assurance is given that a position contrary to that expressed herein will not be asserted by any authority and ultimately sustained by an appellate authority or a Court of law. This report has been prepared for the benefit of the Management of the Company and from the perspective of engagement letter and does not address any other perspective.

We represent that our execution, delivery and performance of this report have been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Offer strictly confidential.

All capitalized terms used herein and not defined shall have the same meaning as assigned to them in the Offer Documents.

**Yours faithfully,
For BKJ & Associates**



Bijay Kumar Jha
Company Secretary in Practice
FCS No: 10168
CP No: 27621
PR No: 6238/2024
Place: New Delhi
Date: 03/01/2026
UDIN: F010168G003108879

This Report is to be read with our letter of even date which is annexed as "Schedule-1" and forms an integral part of this report.

Enclosed: as above

Schedule -1

To,
The Board of Directors,
Cellcronic Technologies Limited
Shop No.1, Opp Newal Power
House, Petrol Pump, S.S. Kunjpura,
Karnal, Haryana, India 132023

AND

Indcap Advisors Private Limited
Suite# 1201, 12th Floor, Aurora
Waterfront,
GN 34/1, Sector V, Salt Lake City
Kolkata 700091,

Our report of even date is to be read along with this letter.

Based our search and review, our responsibility is to express a view on the documents we found at company's Registered office/on MCA Portal.

Due to the inherent limitations of search and review including online availability of documents, there is an unavoidable risk that some misstatements or material non-compliances may not be detected, even though the search and review is properly planned and performed in accordance with the best practices. Our report of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to search and review these secretarial records.
2. We have followed the process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Search Report. We believe that the process and practices, we followed provide a reasonable basis for our Search Report.
3. We have not verified Labour laws compliances and the correctness and appropriateness of financial records and Books of Accounts, GST and other taxation related filings of the company and for which we relied on the report of statutory auditor.
4. The Compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our search and review were limited to availability document online on MCA portal and provided to us by the management.
5. The Search report is neither an assurance as to the future viability of the company nor of the efficacy or effectiveness with which the management has conducted the affairs of the company.



6. The Search report is limited to the issues / facts set out in the introductory paragraphs, and does not address or purport to address, and should not be read as addressing, any issue in addition thereto, including all requirements which are required to be complied with by the addressee;
7. The Search report is based on the facts represented to us and we got during online inspection. We have not been informed of any facts other than those set out in this Search Report.
8. Our liability (including the liability, if any, of our Firm, associates or employees) shall be limited to the professional fees received by us for rendering this service;
9. This Search Report is issued for the specified purpose of the addressee. The contents or substance hereof shall not be used for other purposes

**Yours faithfully,
For BKJ & Associates**

BKJ



**Bijay Kumar Jha
Company Secretary in Practice
FCS No: 10168
CP No: 27621
PR No: 6238/2024
Place: New Delhi
Date: 03/01/2026
UDIN: F010168G003108879**

ANNEXURE A
(Details of Peer Review Certificate)

| Sr. No. | Name of PCS Firm | Date of issue certificate | Certificate No | Unique Identification No. | Validity of Certificate |
|---------|----------------------|---------------------------|----------------|---------------------------|-------------------------|
| 1 | M/s BKJ & Associates | 14th November, 2024 | 6238/2024 | SS2024DE997400 | 30th November, 2026 |

ANNEXURE B

(Particulars of documents available at the Company premises or provided by the management/ representative of the Company)

| Sr. No. | Particulars | Type of document | Date of document | Purpose | Remarks | Reply on remarks by the management of the Company |
|---------|---------------------------------------|------------------------------|-------------------------|--------------------------|--|--|
| 1. | Incorporation Documents | Form INC-33 and 34 | 04/06/2019 & 31/05/2019 | Incorporation of Company | SPICE Part-B not received from company. It is also not available on MCA portal | We will try to arrange the Spice part B. Unavailability of the same on the MCA portal is merely a technical glitch of the portal itself. |
| 2. | Original Certificate of incorporation | Certificate of incorporation | 06/06/2019 | Certificate | NA | NA |



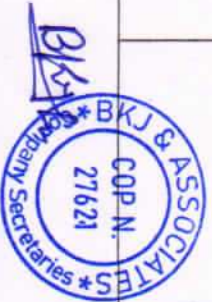
| | | | | | | | |
|-----|---|---------------------------------------|-----|------------|---|----|----|
| 3. | Revised Certificate of Incorporation after conversion into public company | Certificate of incorporation | of | 19/03/2025 | Certificate | NA | NA |
| 4. | Change in Memorandum of Association of the Company | Memorandum of Association | of | 13/02/2025 | Conversion of Private Company into Public Company | NA | NA |
| 5. | Change in Article of Association of the Company | Article of Association | of | 13/02/2025 | Conversion of Private Company into Public Company | NA | NA |
| 6. | Creation of charge between HDFC Bank Limited | Deed Hypothecation | Of | 28/09/2021 | Credit facilities | NA | NA |
| 7. | Modification of charge between HDFC Bank Limited | Supplementary Letter Hypothecation | of | 09/02/2022 | Credit facilities limit was Increased. | NA | NA |
| 8. | Creation of charge between HDFC Bank Limited | Loan Hypothecation Agreement | cum | 15/02/2022 | Purchase of Vehicle | NA | NA |
| 9. | Creation of charge between HDFC Bank Limited | Loan Hypothecation Agreement | cum | 27/04/2022 | Purchase of Vehicle | NA | NA |
| 10. | Satisfaction of charge between HDFC Bank Limited | No objection certificate of HDFC Bank | | 30/04/2025 | Termination of Loan Agreement (CID:- 100585250) | NA | NA |



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|-----|---|--|------------|--|----|----|
| 11. | Certificates of registration of charge, Modification and Memorandum of satisfaction of charge | Certificate of registration of charge, Certificate of Registration for Modification of charge and Memorandum of satisfaction of charge | - | Registration of charge, Modification of Charge and Memorandum of satisfaction of charge. | NA | NA |
| 12. | Modification of charge between HDFC Bank Limited | Certificate of Registration for Modification of charge and supplementary letter of Hypothecation | 16/06/2025 | Credit facilities limit Increased. | NA | NA |
| 13. | Modification of charge between HDFC Bank Limited | Certificate of Registration for Modification of charge and memorandum relating to charge over fixed deposit/cash deposit | 18/06/2025 | Created additional security | NA | NA |
| 14. | Creation of charge between HDFC Bank Limited | Loan cum Hypothecation Agreement | 17/06/2025 | Purchase of Vehicle | NA | NA |
| 15. | Shorter Notice consent of directors to hold Board Meeting | Shorter Notice Consent | 11/06/2025 | To enhanced credit facilities | NA | NA |
| 16. | Shorter Notice consent of directors to hold Board Meeting | Shorter Notice Consent | 02/07/2025 | Alteration of MOA, AOA and increase borrowing limits under section 180 | NA | NA |

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|-----|---|------------------------|------------|--|----|----|
| 17. | Shorter Notice consent of directors to hold Board Meeting | Shorter Notice Consent | 03/09/2025 | Approval of sitting fees of IDs, resignation and appointment of auditor, shifting of registered office, etc. | NA | NA |
| 18. | Shorter Notice consent of directors to hold Board Meeting | Shorter Notice Consent | 05/09/2025 | Approval of financial statements, directors report and others | NA | NA |
| 19. | Shorter Notice consent of directors to hold Board Meeting | Shorter Notice Consent | 12/09/2025 | Constitution of Audit Committee, NRC, SRC & ICC | NA | NA |
| 20. | Shorter Notice consent of directors to hold Board Meeting | Shorter Notice Consent | 17/09/2025 | Appointment of MD, WTD & revised remuneration of Mrs. Anjali Sheoran | NA | NA |
| 21. | Shorter Notice consent of directors to hold Board Meeting | Shorter Notice Consent | 07/11/2025 | To avail loan facilities | NA | NA |
| 22. | Shorter Notice consent of directors to hold Board Meeting | Shorter Notice Consent | 15/11/2025 | To file application for compounding, Issue of Bonus shares and others | NA | NA |
| 23. | Shorter Notice consent of directors to hold Board Meeting | Shorter Notice Consent | 17/11/2025 | For allotment of Bonus Shares | NA | NA |

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| 24. | Notice, Agenda, Notes on Agenda, acknowledgement for receiving of Notices and Attendance sheet of the Board Meetings of the Company. | Notice, Agenda, Notes on Agenda, acknowledgement for receiving of Notices and Attendance sheet of the Board Meetings of the Company. | - | NA | NA | NA |
| 25. | Extracts of Resolutions passed by the Board of Directors of the Company | Extracts of Resolutions passed by the Board of Directors of the Company | - | NA | NA | NA |
| 26. | Minutes of meeting of Board and acknowledgement for receiving of draft and signed minutes of Board Meetings of the Company | Minutes of meeting of Board and acknowledgement for receiving of draft and signed minutes of Board Meetings of the Company | - | NA | NA | NA |
| 27. | Notice of Annual General Meeting of the Company | Copy of Notice of Annual General Meeting of the Company | - | Approval of Audited Financial Statements and Directors Report and others of the Company | 1. Statement related to proxy in terms of Section 105(2) is missing for the FY 2021-22 and 2022-23. 2. Proxy Form are not attached in Notice of AGM. 3. Provision for Rectification of Appointment of auditors was | Rectification of auditor appointment would have been mistakenly done as there was no compliance officer to manage the works. |



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|-----|---|---|------------|---|---|----|
| | | | | | omitted w.e.f 7 th May 2018 but company has rectified the appointment of auditors every year as per Notice of AGM. | |
| 28. | Shorter Notice consent of shareholders for Annual General Meetings of the Company | Copy of Shorter Notice consent of shareholders for Annual General Meetings of the Company | - | Approval of Audited Financial Statements and Directors Report and others of the Company | NA | NA |
| 29. | Copy of Resolution passed at Annual General Meetings of the Company | Copy of Resolution passed at Annual General Meetings of the Company | - | Approval of Audited Financial Statements and Directors Report and others of the Company | NA | NA |
| 30. | Minutes of Annual General Meetings of the Company | Minutes of Annual General Meetings of the Company | - | Approval of Audited Financial Statements and Directors Report and others of the Company | NA | NA |
| 31. | Shorter Notice of Extra Ordinary General Meeting of the Company | Notice of Extra Ordinary General Meeting | 11/02/2025 | Conversion of Private Company into Public Company | NA | NA |
| 32. | Consent for Shorter Notice of shareholders for Extra Ordinary General | Consent for Shorter Notice | 13/02/2025 | Conversion of Private Company into Public Company | NA | NA |

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|-----|--|-----------------|--------|------------|--|----|----|
| | Meeting of the Company | | | | | | |
| 33. | Shorter Notice consent of shareholders for Extra Ordinary General Meeting of the Company | Shorter Consent | Notice | 13/06/2025 | Appointment of IDs & Increased in authorized share capital | NA | NA |
| 34. | Shorter Notice consent of shareholders for Extra Ordinary General Meeting of the Company | Shorter Consent | Notice | 03/07/2025 | Alteration of MOA, AOA, Increased in Borrowing Limits and Approval of Mortgage/Hypothecation of Assets | NA | NA |
| 35 | Shorter Notice consent of shareholders for Extra Ordinary General Meeting of the Company | Shorter Consent | Notice | 04/09/2025 | Appointment of Auditor & Change in registered office | NA | NA |
| 36. | Shorter Notice consent of shareholders for Extra Ordinary General Meeting of the Company | Shorter Consent | Notice | 18/09/2025 | Appointment of MD, WTD & revised remuneration of Mrs. Anjali Sheoran | NA | NA |
| 37. | Shorter Notice consent of shareholders for Extra Ordinary General Meeting of the Company | Shorter Consent | Notice | 06/11/2025 | To Convene EGM for Alteration of Articles | NA | NA |
| 38 | Shorter Notice consent of shareholders for Extra Ordinary General Meeting of the Company | Shorter Consent | Notice | 17/11/2025 | To Issue of Bonus Shares | NA | NA |

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| 39. | Shorter Notice of Extra Ordinary General Meeting of the Company | Shorter Notice of Extra Ordinary General Meeting of the Company | 17/11/2025 | To Issue of Bonus Shares | NA | NA |
| 40. | Shorter Notice of Extra Ordinary General Meeting of the Company | Shorter Notice of Extra Ordinary General Meeting of the Company | 06/11/2025 | To Convene EGM for Alteration of Articles | NA | NA |
| 41. | Copy of Altered Article of Association | Copy of Altered Article of Association | 07/11/2025 | Altered Article of Association | Noting of Alteration in AOA is not as per Section 15 of the Companies Act, 2013. | - |
| 42. | Copy of Resolution passed at Ordinary General Meeting of the Company | Copy of Resolution passed at Ordinary General Meeting of the Company | - | Copy of Resolutions | NA | NA |
| 43. | Copy of Special Resolution passed at Extra-Ordinary General Meeting of the Company | Copy of Special Resolution | 13/02/2025 | Conversion of Private Company into Public Company | NA | NA |
| 44. | Minutes of Extra Ordinary General Meeting of the Company | Minutes of Extra Ordinary General Meeting | 13/02/2025 | Conversion of Private Company into Public Company | NA | NA |
| 45. | Copy of Share Certificates | Share Certificates | - | NA | NA | NA |
| 46. | Share Transfer Deed and Gift Deed of Shares | Share Transfer Deed and Gift Deed of Shares | 08/01/2025 | Transfer of Shares | NA | NA |
| 47. | Annual Disclosures received from Directors of the Company for last 5 years | MBP-1 and DIR-8 | | Annual Disclosures of Interest | NA | NA |

| | | | | | | | |
|-----|---|---|------------|--|--|---|--|
| 48. | Copy of the annual report for the period ended March 31, 2020 | Copy of the annual report for the period ended March 31, 2020 | 25/12/2020 | Review of a company's activities and financial performance for the period ended 31.03.2020 | Review of a company's activities and financial performance for the period ended March 31, 2021 | NA | NA |
| 49 | Copy of the annual report for the financial year ended March 31, 2021 | Copy of the annual report for the financial year ended March 31, 2021 | 05/11/2021 | Review of a company's activities and financial performance for the period ended March 31, 2021 | Review of a company's activities and financial performance for the period ended March 31, 2022 | Financial Statements are not signed by the Directors of the Company and hence made default under section 134(1) and Rule 8(6) of the Companies (the Registration Offices and Fees) Rules 2014 | We have arranged the signed copies of all financial statements |
| 50. | Copy of the annual report for the financial year ended March 31, 2022 | Copy of the annual report for the financial year ended March 31, 2022 | 02/09/2022 | Review of a company's activities and financial performance for the period ended March 31, 2022 | Review of a company's activities and financial performance for the period ended March 31, 2022 | Financial Statements are not signed by the Directors of the Company and hence made default under section 134(1) and Rule 8(6) of the Companies Registration Offices and Fees) Rules 2014 | We have arranged the signed copies of all financial statements |



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|-----|---|---|---|--|--|---|
| 51. | Copy of the annual report for the financial year ended March 31, 2023 | Copy of the annual report for the financial year ended March 31, 2023 | 1. 18.08.2023- For Auditors Report and Financial Statements 2. 02.09.2023- for Board Report and Notice of AGM. | Review of a company's activities and financial performance for the financial year ended March 31, 2023 | 1. Financial Statements are not signed by the Directors of the Company and hence made default under section 134(1) and Rule 8(6) of the Companies Act, 2014 2. Number of disclosures are missing in Directors Report hence defaulted under Section 134 read with Rule 8A of the Companies (Accounts) Rules 2014 | We have arranged the signed copies of all financial statements of Number of disclosures will also be provided |
| 52. | Copy of the annual report for the financial year ended March 31, 2024 | Copy of the annual report for the financial year ended March 31, 2024 | 13.08.2024 | Review of a company's activities and financial performance for the financial year ended March 31, 2024 | 1. Financial Statements are not signed by the Directors of the Company and hence made default under section 134(1) and Rule 8(6) of the Companies (the Registration Offices and Fees) Rules | We have arranged the signed copies of all financial statements |



| | | | | | | | |
|-----|--|--|------------|--|--|--|----|
| | | | | | | 2014. | |
| 53. | Copy of the annual report for the financial year ended March 31, 2025 | Copy of the annual report for the financial year ended March 31, 2025 | 06.09.2025 | | Review of a company's activities and financial performance for the financial year ended March 31, 2025 | 1. Cash Flow Statements is missing. 2. In Directors Report, the disclosure related to section 178 (3) mentioned that the company is a private Company, instead of Public Company. | - |
| 54. | Notice, Agenda and Notes to Agenda of Meeting of Nomination and Remuneration Committee | Notice, Agenda and Notes to Agenda of Meeting of Nomination and Remuneration Committee | 13/09/2025 | | To Convene Meeting of Nomination and Remuneration Committee | NA | NA |
| 55. | Minutes of Meeting of Nomination and Remuneration Committee | Minutes of Meeting of Nomination and Remuneration Committee | 15/09/2025 | | Minutes of Meeting | NA | NA |
| 56. | Notice, Agenda and Notes to Agenda of Meeting of Audit Committee | Notice, Agenda and Notes to Agenda of Meeting of Audit Committee | 13/09/2025 | | To Convene Meeting of Audit Committee | NA | NA |
| 57. | Minutes of Meeting of Audit Committee | Minutes of Meeting of Audit Committee | 15/09/2025 | | Minutes of Meeting | NA | NA |
| 58. | Notice, Agenda and Notes to Agenda of Meeting of Nomination and Remuneration Committee | Notice, Agenda and Notes to Agenda of Meeting of Nomination and Remuneration Committee | 05/22/2025 | | To Convene Meeting of Nomination and Remuneration Committee | NA | NA |

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|-----|--|--|------------|--|----|----|
| 59. | Minutes of Meeting of Nomination and Remuneration Committee | Minutes of Meeting of Nomination and Remuneration Committee | 06/11/2025 | Minutes of Meeting | NA | NA |
| 60. | Agreement for Appointment of Mrs. Anjali Sheoran as Executive Director | Agreement for Appointment of Mrs. Anjali Sheoran as Executive Director | 06/11/2025 | Agreement for Appointment Executive Director | NA | NA |
| 61. | Agreement for Appointment of Mr. Deepak Kumar as Whole-Time/Executive Director | Agreement for Appointment of Mr. Deepak Kumar as Whole-Time/Executive Director | 06/11/2025 | Agreement for Appointment WTTD | NA | NA |
| 62. | Agreement for Appointment of Mr. Ravinder Mandhan as Managing Director | Agreement for Appointment of Mr. Ravinder Mandhan as Managing Director | 06/11/2025 | Agreement for Appointment MD | NA | NA |
| 63. | Statutory Registers of the Company | 1. Register of Share Application and Allotment 2. Register of Member 3. Register of Directors and KMP with their Shareholdings 4. Register of Share/Debenture Transfer 5. Register of Charges 6. Register of Fixed Assets | - | NA | NA | NA |

Particulars of Documents / Delayed filings done by the Company as on the date of the Report.

| Sr. No. | Form / Return / document Filed | Purpose / Details | Date of Event | Challan No | Date of Filing of Form: | Delayed Filing Duration (in Days) | Additional fees paid towards delayed filing (amount in Rs.) | Reasons for delay (Remarks received from the Management) |
|---------|--------------------------------|--|---------------|------------|-------------------------|-----------------------------------|---|---|
| 1. | Form No. INC-20A | Declaration for commencement of business | 06/06/2019 | R92734086 | 29/01/2021 | 423 days | 4800.00 | The delay happened as the company was ignorant about the form. The same was rectified on knowledge by the company |
| 2. | Form No. ADT-1 | Notice to the Registrar by company for appointment of audit or | 31/12/2020 | R93926715 | 01/02/2021 | 17 days | 800.00 | The delay happened as the company was ignorant about the form. The same was rectified on knowledge by the company |
| 3. | Form No. CHG-1 | Application for registration of creation of charge | 28/09/2021 | T57178758 | 30/10/2021 | 02 days | 1200.00 | The form was received late for signatures |
| 4. | Form No. CHG-1 | Application for modification of charge | 09/02/2022 | T94607447 | 08/04/2022 | 31 days | 1200.00 | The form was received late for signatures |
| 5. | Form No. CHG-1 | Application for registration of creation | 27/04/2022 | F03361680 | 30/05/2022 | 04 days | 1200.00 | The form was received late for signatures |
| 6. | Form No. CHG-1 | Application for modification of charge | 22/09/2022 | AA1027639 | 25/10/2022 | 04 days | 1200.00 | The form was received late for signatures |

| | | | | | | | | | |
|-----|-------------|-----|---|------------|-----------|------------|-----------|---------|---|
| 7. | Form AOC-4 | No. | Form for filing financial statement and other documents with the Registrar | 30/09/2022 | F38964581 | 02/11/2022 | 04 days | 400.00 | There was problem with DSC of the directors, so it was filed late |
| 8. | Form AOC-4 | No. | Form for filing financial statement and other documents with the Registrar | 30/09/2023 | F76541101 | 31/10/2023 | 02 days | 200.00 | There was problem with DSC of the directors, so it was filed late |
| 9. | Form ADT-3 | No. | Notice of resignation by the Auditor | 01/08/2024 | N03811155 | 17/10/2024 | 48 days | 1600.00 | The delay happened as the company was ignorant about the form. The same was rectified on knowledge by the company |
| 10. | Form ADT-1 | No. | Notice to the Registrar by company for appointment of auditor | 30/09/2024 | N11090859 | 29/10/2024 | 14 days | 400.00 | The delay happened as the company was ignorant about the form. The same was rectified on knowledge by the company |
| 11. | Form INC-27 | No. | Application for Conversion of private company into public company | 13/02/2025 | AB2832819 | 28/02/2025 | 1 days | 800.00 | Form was filled but resubmission was received and the same was re-filed |
| 12. | Form MGT-14 | No. | Filing of Board Resolutions to Registrar related to section 180 & Section 100 | 03/07/2025 | AB5765696 | 06/08/2025 | 5 Days | 1200.00 | |
| 13. | Form DPT-3 | No. | Return of Deposit | 31/03/2020 | AB8923170 | 14/11/2025 | 1963 Days | 7200.00 | |

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|-----|------------|--|------------|-----------|------------|-----------|----------------------------|----|
| 14. | Form DPT-3 | Return of Deposit | 31/03/2021 | AB8923838 | 14/11/2025 | 1454 Days | 7200.00 | |
| 15. | Form DPT-3 | Return of Deposit | 31/03/2022 | AB8924951 | 14/11/2025 | 1089 Days | 7200.00 | |
| 16. | Form DPT-3 | Return of Deposit | 31/03/2023 | AB8932392 | 14/11/2025 | 724 Days | 7200.00 | |
| 17. | Form DPT-3 | Return of Deposit | 31/03/2024 | AB8931669 | 14/11/2025 | 358 Days | 7200.00 | |
| 18. | Form AOC-4 | Form for filing financial statements and other documents with the registrar for FY-2024-25 | 30/09/2025 | AB9094230 | 17/11/2025 | 19 Days | NA due to extension by MCA | NA |



ANNEXURE C

SEARCH REPORT

(Particulars of Documents available with the RoC) As on 03rd January, 2026.

**DETAILS OF FORMS FILED
PHYSICAL SEARCH**

| Sr. No. | Date of Record | Document No. | Form No./Particulars of Form | Purpose |
|------------------------|----------------|--------------|------------------------------|---------|
| Not Applicable* | | | | |

*All the requisite e-forms registered/ filed were available either at the Company's office premises or the online Inspection conducted for tracing all the e-forms filed by the Company at the Ministry of Corporate Affairs (MCA).



ANNEXURE D

E-FILING INSPECTION

(Particulars of Documents registered with the RoC) As on 03rd January, 2026

| DETAILS OF OTHER E-FORMS FILED - E-FILING SEARCH | | | | | | | |
|--|--------------------------------|--|---------------|-------------------------|-------------|------------------------|---|
| As per online inspection on the MCA website as on 03rd January, 2026 | | | | | | | |
| Sr. No. | Form / Return / document filed | Purpose / Details | Date of Event | Date of Filing of Form: | Challan No. | Time of delay (if any) | Reasons for delay (Remarks received from the Management) |
| 1. | SPICE Part-B Form INC-33 | (e-Memorandum of Association) Subscribed on 31/05/2019 | -- | NA | NA | NA | - |
| 2. | SPICE Part-B Form INC-34 | (e-Articles of Association) Subscribed on 31/05/2019 | -- | NA | NA | NA | - |
| 3. | SPICE Part-B Form INC-33 | (e-Memorandum of Association) Subscribed on 04/06/2019 | -- | NA | NA | NA | - |
| 4. | SPICE Part-B Form INC-34 | (e-Articles of Association) Subscribed on 04/06/2019 | -- | NA | NA | NA | - |
| 5. | Form No. INC-20A | Declaration for commencement of business | 06/06/2019 | 29/01/2021 | R92734086 | 423 days | The delay happened as the company was ignorant about the form. The same was |



| | | | | | | | |
|-----|-----------------|--|------------|------------|-----------|---------|---------------------------------------|
| 6. | Form No. ADT-1 | Notice to the Registrar by company for appointment of auditor | 31/12/2020 | 01/02/2021 | R93926715 | 17 days | rectified or knowledge by the company |
| 7. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 31/12/2020 | 01/02/2021 | R93884682 | 02 days | Same as above |
| 8. | Form No. MGT-7 | Annual Return | 31/12/2020 | 01/02/2021 | R93926384 | NA | - |
| 9. | Form No. CHG-1 | Application for registration of creation | 28/09/2021 | 30/10/2021 | T57178758 | 02 days | Same as above |
| 10. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 30/11/2021 | 28-12-2021 | T68026079 | NA | - |
| 11. | Form No. MGT-7A | Annual Return | 30/11/2021 | 29-12-2021 | T69206696 | NA | - |
| 12. | Form No. CHG-1 | Application for registration of creation | 15/02/2022 | 08/03/2022 | T85025302 | NA | - |
| 13. | Form No. CHG-1 | Application for modification of charge | 09/02/2022 | 08/04/2022 | T94607447 | 31 days | Bank side delay |
| 14. | Form No. CHG-1 | Application for registration of creation | 27/04/2022 | 30/05/2022 | F03361680 | 04 days | Bank side delay |
| 15. | Form No. CHG-1 | Application for modification of charge | 22/09/2022 | 25/10/2022 | AA1027639 | 4 days | Bank side delay |
| 16. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 30/09/2022 | 02/11/2022 | F38964581 | 04 days | Stuck with dsc issue |
| 17. | Form No. MGT-7A | Annual Return | 30/09/2022 | 21/11/2022 | F46097416 | NA | - |
| 18. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 30/09/2023 | 31/10/2023 | F76541101 | 2 days | Stuck with DSC issues |
| 19. | Form No. MGT-7A | Annual Return | 30/09/2023 | 31/10/2023 | F76555606 | NA | - |

| | | | | | | | |
|-----|--------------------------------------|---|------------|------------|-----------|---------|---|
| 20. | Form No. MGT-7A (Dual form found) | Annual Return | 30/09/2023 | 31/10/2023 | # | NA | - |
| 21. | Form No. ADT-3 | Notice of resignation by the Auditor | 01/08/2024 | 17/10/2024 | N03811155 | 48 days | The delay happened as the company was ignorant about the form. The same was rectified or knowledge by the company |
| 22. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 30/09/2024 | 29/10/2024 | N11141033 | NA | - |
| 23. | Form No. MGT-7A | Annual Return | 30/09/2024 | 14/11/2024 | N13803093 | NA | - |
| 24. | Form No. ADT-1 | Notice to the Registrar by company for appointment of auditor | 30/09/2024 | 29/10/2024 | N11090859 | 14 days | Finalization of new auditor took |
| 25. | Form MGT-14 | Filing of Resolutions for Spilt of Share Certificate and Transfer of Shares | 11/02/2025 | 13/02/2025 | AB2689837 | NA | - |
| 26. | Form MGT-14 | Filing of Resolutions for Conversion of private company into public company | 13/02/2025 | 14/02/2025 | AB2710128 | NA | - |
| 27. | Form No. INC-27 | Application for Conversion of private company into public company | 13/02/2025 | 28/02/2025 | AB2832819 | 1 days | There was no delay. The form was its resubmission |
| 28. | Form No. INC-34 | e-AOA (e-Articles of Association) | 13/02/2025 | 19/03/2025 | AB2832819 | NA | - |
| 29. | Form No. CHG-1 | Application for modification of charge | 01/03/2025 | 07/03/2025 | AB2852313 | NA | - |

| | | | | | | | |
|-----|----------------|---|------------|------------|------------|--------|---|
| 30. | Form No. CHG-4 | Satisfaction of charge ID 100585250 | 30/04/2025 | 24/05/2025 | AB38833524 | NA | - |
| 31. | Form No. CHG-1 | Application for modification of charge | 16/06/2025 | 04/07/2025 | AB4784563 | NA | - |
| 32. | Form No. CHG-1 | Application for Creation of Charge | 17/06/2025 | 16/07/2025 | AB5246529 | NA | - |
| 33. | Form No. CHG-1 | Application for modification of charge | 18/06/2025 | 16/07/2025 | AB5246529 | NA | - |
| 34. | Form MGT-14 | Filing of Board Resolutions to Registrar related to avail enhanced credit facilities form HDFC Bank | 12/06/2025 | 30/06/2025 | AB5107464 | NA | - |
| 35. | Form MGT-14 | Filing of Resolutions to Registrar related to appointment of CFO, IDs, Notice of EGM & Alteration in authorized share capital | 13/06/2025 | 04/07/2025 | AB5261572 | NA | - |
| 36. | Form MGT-14 | Filing of Resolutions to Registrar related to Regularization of appointment of IDs, & Alteration in authorized share capital | 16/06/2025 | 04/07/2025 | AB5305480 | NA | - |
| 37. | Form SH-7 | Increase in share capital independently by the Company | 16/06/2025 | 20/06/2025 | AB4758458 | NA | - |
| 38. | Form -INC-33 | E-MOA | 16/06/2025 | 20/06/2025 | AB4758458 | NA | - |
| 39. | Form MGT-14 | Filing of Board Resolutions to Registrar related to section 180 & Section 100 | 03/07/2025 | 06/08/2025 | AB5765696 | 5 Days | - |
| 40. | Form MGT-14 | Filing of Resolutions to Registrar | 04/07/2025 | 29/07/2025 | AB5348523 | NA | - |
| 41. | Form INC-34 | e-AOA (e-Articles of Association) for alteration of article of associations | 04/07/2025 | 29/07/2025 | AB5348523 | NA | - |
| 42. | Form MGT-14 | Filing of Resolutions to Registrar related to section 180 | 04/07/2025 | 19/07/2025 | AB5370880 | NA | - |
| 43. | Form MGT-14 | Filing of Resolutions to Registrar for alteration of object clauses | 04/07/2025 | 19/07/2025 | AB5344626 | NA | - |
| 44. | Form INC-33 | e-MOA (e-Memorandum of Association) related to change in object clauses | 04/07/2025 | 19/07/2025 | AB5344626 | NA | - |
| 45. | Form MGT-14 | Filing of Board Resolutions to Registrar related | 18/09/2025 | 01/10/2025 | AB7717749 | NA | - |

| | | | | | | | | |
|-----|-------------|---|------------|------------|-----------|----|---|--|
| | | to Appointment of MD, WTD and fixation of their remuneration | | | | | | |
| 46. | Form MGT-14 | Filing of Ordinary Resolutions to Registrar related to adoption of financial statements and others | 30/09/2025 | 25/10/2025 | AB8536912 | NA | - | |
| 47. | Form MGT-14 | Filing of Board Resolutions to Registrar related to approval of financial statements and others | 06/09/2025 | 03/10/2025 | AB6946954 | NA | - | |
| 48. | Form MGT-14 | Filing of Board Resolutions to Registrar related to sitting fees of IDs, Resignation and appointment of Auditor and Change in Registered office & others. | 04/09/2025 | 09/09/2025 | AB6572792 | NA | - | |
| 49. | Form MGT-14 | Filing of Resolutions to Registrar for change in auditor & Change in registered office | 05/09/2025 | 11/09/2025 | AB6575167 | NA | - | |
| 50. | Form MGT-14 | Filing of Resolutions to Registrar related to constitution of Audit Committee, NRC, SRC & SHC(ICC) | 13/09/2025 | 24/09/2025 | AB6948302 | NA | - | |
| 51. | Form MGT-14 | Filing of Resolutions to Registrar for appointment of MD, WTD & Fixation of Remuneration | 19/09/2025 | 01/10/2025 | AB7759981 | NA | - | |
| 52. | Form INC-22 | For change of registered office within the local limits of city or town or village | 05/09/2025 | 13/09/2025 | AB6755468 | NA | - | |
| 53. | Form DPT-3 | Return of Deposit | 31/03/2025 | 16/06/2025 | AB4942325 | NA | - | |
| 54. | Form ADT-3 | Notice of resignation by the auditor (KRKS & CO.) | 23/08/2025 | 08/09/2025 | AB6464655 | NA | - | |
| 55. | Form ADT-1 | Appointment of Auditor in casual vacancy (GK Sureka & Co.) | 05/09/2025 | 08/09/2025 | AB6609542 | NA | - | |
| 56. | Form ADT-1 | Appointment of Auditor in AGM (GK Sureka & Co.) | 30/09/2025 | 14/10/2025 | AB7936812 | NA | - | |
| 57. | Form MR-1 | Appointment of Mr. Ravinder Mandhan as Managing Director | 18/09/2025 | 01/10/2025 | AB7868013 | NA | - | |
| 58. | Form MR-1 | Appointment of Mr. Deepak Kumar as WTD | 18/09/2025 | 01/10/2025 | AB7868241 | NA | - | |

| | | | | | | | |
|-----|--|--|------------|------------|-----------|-----------|---|
| 59. | Form DPT-3 | Return of Deposit | 30/06/2020 | 14/11/2025 | AB8923170 | 1963 Days | |
| 60. | Form DPT-3 | Return of Deposit | 30/06/2021 | 14/11/2025 | AB8923838 | 1454 Days | |
| 61. | Form DPT-3 | Return of Deposit | 30/06/2022 | 14/11/2025 | AB8924951 | 1089 Days | |
| 62. | Form DPT-3 | Return of Deposit | 30/06/2023 | 14/11/2025 | AB8932392 | 724 Days | |
| 63. | Form DPT-3 | Return of Deposit | 30/06/2024 | 14/11/2025 | AB8931669 | 358 Days | |
| 64. | Form AOC-4 along with Extract of Auditor's Report (Standalone) and Extract of Board's Report | Form for filing financial statement and other documents with the registrar for FY-2024-25 | 30/09/2025 | 17/11/2025 | AB9094230 | 19 Days | - |
| 65. | Form MGT-7 | Form for filing of Annual Return for the FY-2024-25 | 30/09/2025 | 19/11/2025 | AB9049146 | NA | - |
| 66. | Form DIR-12 | Form filing for regularization of Directors | 30/09/2025 | 30/09/2025 | AB7555991 | NA | - |
| 67. | Form INC-22 | For change of situation of the registered office within the local limit of city, town or village | 06/11/2025 | 14/11/2025 | AB8962619 | NA | - |
| 68. | Form MGT-14 | Form for filing of Special Resolutions for approval of appointment agreements | 07/11/2025 | 14/11/2025 | AB8958634 | NA | - |
| 69. | Form MGT-14 | Form for filing of Special Resolution for alteration of Article of Associations | 07/11/2025 | 17/11/2025 | AB8961440 | NA | - |
| 70. | Form INC-34 | E-AOA | 07/11/2025 | 17/11/2025 | AB8961440 | NA | - |
| 71. | Form PAS-6 | Form filing for reconciliation of share capital audit report | 30/09/2025 | 14/11/2025 | AB8978442 | NA | - |
| 72. | Form MGT-14 | Form for filing of Board Resolutions for approval of appointment agreements | 06/11/2025 | 14/11/2025 | AB8958071 | NA | - |
| 73. | Form MGT-14 | Shareholders' approval for Bonus Issue | 18/11/2025 | 22/11/2025 | AB9210030 | NA | - |

| | | | | | | | |
|-----|-------------|--|------------|------------|-----------|----|---|
| 74 | Form PAS-3 | Allotment of Bonus Equity Shares | 18/11/2025 | 22/11/2025 | AB9222841 | NA | - |
| 75. | Form CHG-1 | Application for registration of creation | 14/11/2025 | 06/12/2025 | AB9295490 | NA | - |
| 76. | Form MGT-14 | Form for filing of Board Resolutions for appointment of Chief Financial Officer | 25/11/2025 | 01/12/2025 | AB9416292 | NA | - |
| 77. | Form DIR-12 | Form for filing of Particulars of appointment and Cessation of Chief Financial Officer | 25/11/2025 | 27/11/2025 | AB9369755 | NA | - |

*The Challans for the e-forms are not available at the time of public inspection and the challans are not downloadable from the Ministry of Corporate Affairs (MCA) website. Therefore, Challan Nos. as are mentioned in the report are the ones available with the Company.

SRN for dual filing of Form MGT-7A has not provided by the company management.



ANNEXURE E

LIST OF DOCUMENTS NOT AVAILABLE WITH THE ROC, ACCORDINGLY ALTERNATE DOCUMENTS RELIED UPON

| Sr. No. | Form / Return / document filed | Purpose / Details | Remarks | Reply on remarks by the management |
|---------|--------------------------------|---|--|------------------------------------|
| 1. | Form INC-33 (e-MOA) | Conversion of Private Company into Public Company | Form INC-33 (E-MOA) is not available with Ministry of Corporate Affairs (MCA) at the time of online inspection and relied upon the PDF MOA attached with INC-27. | This is MCA glitch |
| 2. | Spice Part B | Incorporation of Company | SPICE Part-B not received from company. It is also not available on MCA portal. | This is MCA glitch |



ANNEXURE F

LIST OF CHALLANS IN RELATION TO OUR APPLICATION TO SEARCH FOR THE RECORDS MAINTAINED BY THE ROC

| Sr. No. | SRN No. | Types of Documents | Date |
|---------|-----------|--|------------|
| 1. | X99648990 | View Public documents on MCA V2 Portal | 17/04/2025 |
| 2. | UU0852446 | View Public documents on MCA V3 Portal | 17/04/2025 |
| 3. | UU1429703 | View Public documents on MCA V3 Portal | 27/10/2025 |
| 4. | UU1796249 | View Public documents on MCA V3 Portal | 03/01/2026 |



ANNEXURE G

**LIST OF DISCREPENCIES IN THE FILINGS WITH ROC AND CORRECTIVE ACTIONS ADVISED
AS ON 03RD JANUARY, 2026**

| Sr. No. | Form / Return / document filed | Purpose / Details | Date of Event | Discrepancies in Filing | Corrective Actions Advised | Reply on Corrective Actions Advised by the management |
|---------|--------------------------------|--|---------------|---|--|---|
| 1 | Form No. INC-20A | Declaration for commencement of business | 06/06/2019 | <p>1. As per the attachments of the Form No. INC-20A, the Bank Statements reflects receipt of Rs. 50,000 from each subscriber to the memorandum, whereas each subscriber had subscribed 50,000 share of 10 each aggregating to Rs 5,00,000.</p> <p>2. Company had issued share certificates to subscribers before receipt of subscription money</p> <p>3. On perusal of Bank Statement attached with Form INC 20A, company has started business before filing of commencement of business in terms of Section 10A of the Companies Act 2013</p> | Both the subscriber to pay the balance of Rs 450,000 each and get the defaults compounded. | We are filing compounding application under GNL 1 for section 10A |



| | | | | | | |
|----|----------------|--|------------|--|-----------------------------------|---|
| 2. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 31/12/2020 | <p>1. Some data feeding error have been observed in Form AOC-4, such as</p> <p>(a). Long term borrowing, (b). Long term loan and advance (c). Fixed assets and depreciation (d). Rent Paid amount (e) Reporting of CSR: Turnover and Net Worth should be of previous year; whereas the current year data has been mentioned.</p> | Please get the default compounded | It was inadvertently missed out, will ensure that is not repeated henceforth. |
| 3. | Form No. MGT-7 | Annual Return | 31/12/2020 | <p>Principal Business activities mentioned in Form MGT-7 viz.. "Chemical and Chemical products, pharmaceuticals, medicinal chemical and botanical products" is not as per the objects of the company.</p> | Please get the default compounded | It was inadvertently missed out, will ensure that is not repeated henceforth. |



| | | | | | | |
|----|----------------|--|------------|---|---|---|
| 4. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 30/11/2021 | <p>1. Some data feeding error have been observed in Form AOC-4, such as</p> <p>(a). Long term borrowing,</p> <p>(b). Short term borrowing</p> <p>(c). Payment of Auditors</p> <p>(d). Rent Paid amount</p> <p>(e) Reporting of CSR: Turnover and Net Worth should be of previous year; whereas the current year data has been mentioned.</p> <p>2. In declaration para of Form AOC-4, Date of Board Meeting 5th November 2021 is not identified in Directors Report and Form MGT-7A Annual Return for the FY 2021-22.</p> <p>3. Financial Statements are not signed by the Directors of the Company and hence made default under section 134(1) and Rule 8(6) of the Companies (the Registration Offices and Fees) Rules 2014</p> <p>4. Director's report is dated 05/11/2021 but the directors have digitally signed the same on 28/12/2021.</p> <p>5. Company has not disclosed Board meetings held on 25/12/2020, 31/12/2020 and 29/01/2021 in Director's Report and Form MGT-7A.</p> | Please get the default compounded from prescribed authority | <p>It was inadvertently missed out, will ensure that is not repeated hencefort h.</p> <p>Further we are filing compounding application under section 134.</p> |
|----|----------------|--|------------|---|---|---|



| | | | | | |
|----|-----------------|--|------------|---|---|
| 5. | Form No. MGT-7A | Annual Return | 30/11/2021 | <p>1. Board Meeting held on 25/12/2020, 31/12/2020 and 29/01/2021 have not mentioned in Form MGT-7A.</p> <p>2. List of shareholders attached in place of List of Directors.</p> | <p>It was inadvertently missed out, will ensure that is not repeated henceforth.</p> |
| 6. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 30/09/2022 | <p>1. Some data feeding error have been identified in Form AOC-4, such as (a). Long term borrowing, (b). Short term borrowing (c) Reporting of CSR: Turnover and Net Worth should be of previous year; whereas the current year data has been mentioned</p> <p>2. Financial Statements are not signed by the Directors of the Company and hence made default under section 134(1) and Rule 8(6) of the Companies (the Registration Offices and Fees) Rules 2014</p> <p>3. Company has not disclosed Board meetings held on 03/06/2021 28/09/2021, 05/11/2021, 01/02/2022 and 08/02/2022 in Director's Report</p> | <p>It was inadvertently missed out, will ensure that is not repeated henceforth.</p> <p>Further we are filing compound in g application under section 134</p> |
| 7. | Form No. MGT-7A | Annual Return | 30/09/2022 | <p>1. Company has not disclosed Board meetings held on 03/06/2021 28/09/2021, 05/11/2021, 01/02/2022 and 08/02/2022 in Form MGT-7A. (b). Date of previous AGM held on 30th November 2021 has wrongly mentioned as 30th September 2021.</p> | <p>It was inadvertently missed out, will ensure that is not repeated henceforth.</p> |

| | | | | | | |
|----|-----------------|--|------------|---|---|---|
| | | | | <p>2. List of shareholders attached in place of List of Directors.</p> <p>3. Bonus paid to Directors during the FY 2022-23 Rs 2,53,400 was not disclosed in Annual Return (Form MGT-7A)</p> | | |
| 8. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 30/09/2023 | <p>1. Some data feeding error have been identified in Form AOC-4, such as (a). Reporting of CSR: Turnover and Net Worth should be of previous year; whereas the current year data has been mentioned</p> <p>2. Financial Statements are not signed by the Directors of the Company and hence made default under section 134(1) and Rule 8(6) of the Companies (the Registration Offices and Fees) Rules 2014.</p> <p>3. Disclosures in Directors report was not as per section 134, read with rule 8A of the Companies (Accounts) Rule, 2014.</p> | Please get the default compounded from prescribed authority | It was inadvertently missed out, will ensure that is not repeated henceforth. |
| 9. | Form No. MGT-7A | Annual Return | 30/09/2023 | <p>1. Company has not disclosed Board meetings held on 22/04/2022, and 20/09/2022, in Form MGT-7A.</p> | Please get the default compounded from prescribed authority | It was inadvertently missed out, will ensure that is not repeated henceforth. |



| | | | | | | |
|-----|----------------|--|------------|---|---|--|
| | | | | <p>2. Bonus paid to Directors during the FY 2022-23 Rs 3,44,500 was not disclosed in Annual Return (Form MGT-7A)</p> <p>3. List of shareholders attached in place of List of Directors.</p> <p>4. The Gap between two Board Meetings 31/10/2022 and 15/03/2023 is more than 120 days, hence defaulted under section 173(1) of the Companies Act 2013 and Secretarial Standard -1.</p> | | |
| 10. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 30/09/2024 | <p>1. Reporting of CSR: Turnover and Net Worth should be of previous year, whereas the current year data has been mentioned</p> <p>2. Directors Remuneration of Rs 24 Lakh has not disclosed in Form AOC-4.</p> <p>3. Company has not disclosed Board meetings held on 18/08/2023 in Director's Report</p> <p>3. Financial Statements are not signed by the Directors of the Company and hence made default under section 134(1) and Rule 8(6) of the Companies (the Registration Offices and Fees) Rules 2014.</p> | Please get the default compounded from prescribed authority | It was inadvertently missed out, will ensure that is not repeated henceforth. Further we are filing compounding application under section 134. |



| | | | | | | |
|-----|------------------------|---|--------------------------|---|---|--|
| 11. | Form No. MGT-7A | Annual Return | 30/09/2024 | List of shareholders attached in place of List of Directors | Please get the default compounded from prescribed authority | It was inadvertently missed out, will ensure that is not repeated henceforth. |
| 12. | Compliance of POSH Act | Constitution of Internal Complaints committee | - | No reference found for constitution of Internal Complaints committee found in Board Minutes or Directors Report | Please get the default compounded from prescribed authority | We have complied with this in the current year Director report. The committee has been constituted on 13/09/2025 |
| 13. | Form DPT-3 | Receipt Not Deposits | FY 2019-20 to FY 2023-24 | Form DPT-3 for the FY 2019-20, 2020-21, 2021-22, 2022-23 and 2023-24 have filed with considerable delay | Please get the delay condoned | |

| | | | | | | |
|-----|------------------------------------|--|------------|--|--|-------|
| 14. | Form MGT-14 (SRN: AB2689837) | Filing of Resolutions to the Registrar related to split of Share Certificate | 11/02/2025 | In declaration para of Form MGT-14, mentioned Resolution No. 05, whereas in minutes Book of the Company mentioned item No.8 | Please complete the process of revised filing. | Noted |
| 15. | Form CHG-1 (SRN: AB2852313) | For Modification of charge ID 100493572 on 01/03/2025 | 01/03/2025 | In declaration para of Form CHG-1, mentioned Resolution No. 01, whereas in attached Board Resolution, mentioned that the resolution has been duly entered at Sl. No. 2 in minutes Book of the Company. | Please complete the process of revised filing. | Noted |
| 16. | Form DIR-12 | For Appointment of Company Secretary | 21/04/2025 | 1. Resolution No. 6 mentioned in declaration para of Form DIR-12, is not commensurate with minutes of Board Meeting held on 22/04.2025 2. In attached offer letter of Form DIR-12, the Name of Company still showing Private limited. | Please complete the process of revised filing. | Noted |
| 17. | Form DPT-3 (SRN: AB4942325) | Return of Deposits | 31/03/2025 | In declaration para of Form DPT-3, mentioned Resolution No. 04 of Board Meeting is not identified in Minutes of Board Meeting held on 22/04/2025 | Please complete the process of revised filing. | Noted |
| 18. | Form CHG-4 (SRN: 100585250) | Particulars for satisfaction of charge thereof | 30/04/2025 | In declaration para of Form CHG-4, mentioned Resolution No. 05, whereas in minutes Book of the Company mentioned item No.6. | Please complete the process of revised filing. | Noted |
| 19. | Form MGT-14 | Filing of Board Resolutions to the Registrar related to enhancement of Credit Facilities | 12/06/2025 | In declaration para of Form MGT-14, Resolution No. 05 of Board Meeting is not identified in Minutes of Board Meeting held on 22/04/2025 | Please complete the process of revised filing. | Noted |

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| 20. | Form MGT-14 (SRN: AB5261573) | Filing of Board Resolutions related to Appointment of CFO, IDs & Increase in authorized share capital | 13/06/2025 | In declaration para of Form MGT-14, Resolution No. 08 of Board Meeting is not identified in Minutes of Board Meeting held on 13/06/2025 | Please complete the process of revised filing. | Noted |
| 21. | Form MGT-14 (SRN: AB5305480) | Filing of Ordinary Resolutions related to Appointment of CFO, IDs & Increase in authorized share capital | 16/06/2025 | In declaration para of Form MGT-14, Resolution No. 08 of Board Meeting is not identified in Minutes of Board Meeting held on 13/06/2025 | Please complete the process of revised filing. | Noted |
| 22. | Form SH-7 (SRN: AB4758458) | Increase in share capital independently by Company | 16/06/2025 | Noting on Altered Memorandum of Association attached in form is not as per section 15 of the Companies Act, 2013. | Please get the default compounded from prescribed authority | Noted |
| 23. | Form CHG-1 (SRN: AB4784563) | For Modification of charge ID 100493572 on 16/06/2025 | 16/06/2025 | In declaration para of Form CHG-1, mentioned Resolution No. 01, whereas in attached Board Resolution, mentioned that the resolution has been duly entered at Sl. No. 2 in minutes Book of the Company. | Please complete the process of revised filing. | Noted |
| 24. | Form CHG-1 (SRN :AB4785824) | For Modification of charge ID 100493572 on 18/06/2025 | 18/06/2025 | In declaration para of Form CHG-1, mentioned Resolution No. 01, whereas in attached Board Resolution, mentioned that the resolution has been duly entered at Sl. No. 2 in minutes Book of the Company. | Please complete the process of revised filing. | Noted |

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| 25. | Form MGT-14 (SRN: AB5344626) | Form for filing Special Resolution related to change in object clauses | 04/07/2025 | Noting on Altered Memorandum of Association attached in form is not as per section 15 of the Companies Act, 2013. | Please get the default compounded from prescribed authority. | Noted |
| 26. | Form INC-33 (SRN: AB5344626) | E-MOA | 04/07/2025 | 1. In declaration para of form INC-33 mentioned Resolution No.1 dated 04/07/2025 whereas in Form MGT-14 of linked form mentioned Resolution No.08 dated 03/07/2025. | | Noted |
| 27. | Form MGT-14 | Form for filing Special Resolution related to alteration in article of associations | 04/07/2025 | Noting on Altered Article of Association attached in form is not as per section 15 of the Companies Act, 2013. | Please get the default compounded from prescribed authority. | Noted to discuss |
| 28. | Form MGT-14 (SRN:AB77177 49) | Form for filing board resolution related to Appointment of MD, WTD & revised remuneration of Mrs. Anjali Sheoran | 18/09/2025 | In declaration para of Form MGT-14, mentioned Resolution No. 07, whereas in minutes, different resolutions no mentioned. | | noted |
| 29. | Form MGT-14 (SRN: AB7759981) | Form for filing Special Resolution related to Appointment of | 19/09/2025 | In declaration para of Form MGT-14, mentioned Resolution No. 07, whereas in minutes, different resolutions no mentioned. | | noted |

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| | | MD, WTD & revised remuneration of Mrs. Anjali Sheoran | | | | |
| 30. | Form ADT-1 (SRN: AB6609542) | Auditor appointed in case of casual vacancy | 05/09/2025 | In declaration para of Form ADT-1, mentioned Resolution No. 08, whereas in minutes Book of the Company mentioned item No.13 | | noted |
| 31. | Form ADT-1 (SRN: AB7936812) | Appointment of Auditors in AGM | 30/09/2025 | In declaration para of Form ADT-1, mentioned Resolution No. Deepak Kumar instead of Resolution No. | Please complete the process of revised filing. | It was inadvertently missed out, will ensure that is not repeated henceforth. |
| 32. | Form MGT-14 (SRN:AB6572792) | Form for filing board resolution related to shifting of Registered office | 04/09/2025 | 1. Form MGT-14 filed for the purposes of change of address of the registered office outside the limit of the city/town/village where the registered office is situated but within the same ROC and state, whereas in Form INC-22, Purpose of filing of form is selected Change within the local limits of city, town or village. 2. In attached Board Resolution mentioned shifting of Registered office w.e.f 04/09/2025, whereas in Form INC-22 mentioned w.e.f.05/09/2025. | | Revised MGT 14 will be filed. |

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| 33. | Form MGT-14 (SRN:AB65751 67) | Form for filing Special Resolution related to shifting of Registered office | 05/09/2025 | <p>1. Form MGT-14 filed for the purposes of change of address of the registered office outside the limit of the city/town/village where the registered office is situated but within the same ROC and state, whereas in Form INC-22, Purpose of filing of form is selected Change within the local limits of city, town or village.</p> <p>2. In declaration para of Form MGT-14, mentioned Resolution No.02 dated 05/09/2025, whereas as per minutes of Board Meeting appearing Resolution No. 05 dated 04/9/2025.</p> | | Revised MGT 14 will be filed. |
| 34. | Form No. INC- 22 (SRN: AB6755468) | change of situation of registered office | 05/09/2025 | <p>1. In declaration para of Form INC-22, mentioned Resolution No.02 dated 05/09/2025, whereas the Board meeting held on 04/09/2025 and vide Resolution No. 05.</p> <p>2. In attached Board Resolution & Special Resolution mentioned shifting of Registered office w.e.f 05/09/2025 whereas in Minutes of Board Meeting mentioned w.e.f 04/09/2025</p> | | Noted |
| 35. | Form MR-1 (SRN: AB7868013) | Appointment of Managing Director | 18/09/2025 | In declaration para of Form MR-1, mentioned Resolution No.07, whereas as per minutes of Board Meeting Resolution no. appearing on item No.8 and Resolution No.2 | | noted |

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| 36. | Form MR-1 (SRN: AB7868013) | Appointment of Whole Time Director | 18/09/2025 | In declaration para of Form MR-1, mentioned Resolution No.07, whereas as per minutes of Board Meeting Resolution no. appearing on item No.9 and Resolution No. 3 | noted |
| 37. | Form No. AOC-4 | Form for filing financial statement and other documents with the Registrar | 30/09/2025 | <p>1. Some data feeding error have been identified in Form AOC-4, such as</p> <p>a. In previous year figure, short term provisions amount 5125494 has mentioned in other current liability instead of short-term provision.</p> <p>b. in para III related to financial parameters of Balance sheet items, Depreciation and amortisation amount mentioned 5,38,370 instead of 14,14,570.</p> <p>c. Managerial Remuneration is not mentioned.</p> <p>2. Cash Flow Statements is missing.</p> <p>3. As per financial statements and directors report, the company has accepted unsecured loan from relatives of directors.</p> <p>4. The company has accepted unsecured loan from the shareholders, which is not in compliance with section 73 of the Companies Act, 2013.</p> <p>5. The Company has given loan and advance to M/s Sai Trading Co. (Proprietorship of relative of director), which is not in compliance with Section 185 of the Companies Act, 2013.</p> <p>6. In Directors Report, the disclosure related to section 178 (3) mentioned that the</p> | <p>Please get the default compounded from prescribed authority.</p> <p>Noted The AOC-4 Excel was not being generated as the same was under technical glitches, so we had to select the option of No in the related party. The same is being reflected in the annexures and books</p> |



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| | | | | <p>company is a private Company, instead of Public Company.</p> <p>8. As per Financial Statements and AOC-2 There are related party transaction, However in Form AOC-4, Segment III: Disclosure About Related Party Transactions selected NO</p> | | |
| 38. | Form No. MGT-7 | Annual Return | 30/09/2025 | <p>1.As on the financial year end date i.e 31.03.2025, registered office address of the company is Shop No. 01, Daniyalpur Chowk VPO Budhahera, Kunjipura Road, Karnal, Haryana, India 132001 Whereas in Form MGT-7 Mentioned Shop No. 1, Opp Newal Power House, Petrol Pump, SS Kunjipura, Karnal, Haryana, India 132023</p> <p>2.In Para X of the form MGT-7 related to remuneration of directors and Key managerial personnel, the details mentioned are not as per financial statements.</p> <p>3. Photograph of the registered office of the company attached in form MGT-7 is not as per Section 12 (3) of the Companies Act, 2013.</p> | <p>Please get the default compounded from prescribed authority</p> | <p>This is auto filled on the form and it accepts the current address only. So we cannot modify the same. We have noted the observation</p> |
| 39. | Form MGT-14 | Board Resolution for Bonus Issue | 17/11/2025 | <p>Form MGT-14 for Board Resolution passed for Bonus Issue of Equity shares has not filed as required under section 179(3)(c) of the Companies Act 2013</p> | <p>Board Resolution to be filed and get the default compounded from prescribed authority</p> | |